

(I)(a)	Statement Showing Shareholding Pattern							
Name of the Company:		SRI ADHIKARI BROTHERS TELEVISION NETWORK LIMITED						
Scrp Code, Name of the scrip, class of		530943, SABTV, EQUITY SHARES						
Quarter ended:		31/03/2010 (After considering allotment of Shares on 27/03/2010 due for listing)						
Category code (I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX)=(VIII/IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family ²	10	69,91,259	69,86,559	43.00	43.00	22,86,600	32.71
(b)	Central Government/ State Government(s)	-	-	-	0.00	0.00		
(c)	Bodies Corporate	-	-	-	0.00	0.00		
(d)	Financial Institutions/ Banks	-	-	-	0.00	0.00		
(e)	Any Others(Specify)	-	-	-	0.00	0.00		
	Sub Total(A)(1)	10	69,91,259	69,86,559	43.00	43.00	22,86,600	32.71
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	0.00	0.00		
b	Bodies Corporate	-	-	-	0.00	0.00		
c	Institutions	-	-	-	0.00	0.00		
d	Any Others(Specify)	-	-	-	0.00	0.00		
	Sub Total(A)(2)	-	-	-	0.00	0.00	-	-
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	10	69,91,259	69,86,559	43.00	43.00	22,86,600.00	32.71
(B)	Public shareholding						N.A	N.A
1	Institutions						N.A	N.A
(a)	Mutual Funds/ UTI	3	1,60,400	1,60,400	0.99	0.99		
(b)	Financial Institutions / Banks	3	304	304	0.00	0.00		
(c)	Central Government/ State Government(s)	-	-	-	0.00	0.00		
(d)	Venture Capital Funds	2	540	540	0.00	0.00		
(e)	Insurance Companies	2	2,06,950	2,06,950	1.27	1.27		
(f)	Foreign Institutional Investors	2	1,100	-	0.01	0.01		
(g)	Foreign Venture Capital Investors	-	-	-	0.00	0.00		
	Sub-Total (B)(1)	12	3,69,294	3,68,194	2.27	2.27		

B 2	Non-institutions						N.A	N.A
(a)	Bodies Corporate	552	48,83,843	48,82,043	30.04	30.04		
(b)	Individuals				0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	15,121	34,10,171	33,55,752	20.97	20.97		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	30	5,52,107	5,52,107	3.40	3.40		
(c)	Any Other (specify)				0.00	0.00		
(c-i)	Non Resident Indians/Overseas Corporate Bodies.	41	18,124	18,124	0.11	0.11		
(c-ii)	Clearing Members	24	33,702	33,702	0.21	0.21		
	Sub-Total (B)(2)	15,768	88,97,947	88,41,728	54.73	54.73		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	15,780	92,67,241	92,09,922	57.00	57.00	N.A	N.A
	TOTAL (A)+(B)	15,790	1,62,58,500	1,61,96,481	100.00	100.00	22,86,600	14.06
(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	N.A	N.A
	GRAND TOTAL (A)+(B)+(C)	15,790	1,62,58,500	1,61,96,481	100.00	100.00	22,86,600	14.06
NOTES:								
1. 22.86 LAC EQUITY SHARES ARE PLEDGED WITH THE BANK AS COLLATERAL SECURITY AGAINST LOAN AVAILED BY THE COMPANY.								
2. SINCE THE COMPANY HAS ISSUED ONLY ONE CLASS OF EQUITY SHARES, THE STATEMENT SHOWING VOTING PATTERNS OF THE SHAREHOLDERS FOR DIFFERENT CLASSES, IS NOT ANNEXED.								

(I)(b) Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”

Sr. No. (I)	Name of the shareholder (II)	Total Shares held		Shares pledged or otherwise encumbered		
		Number of shares (III)	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} (IV)	Number (V)	As a percentage (VI)= (V) / (III)*100	As a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII)
1	GAUTAM NAVNITLAL ADHIKARI	20,68,029	12.72	12,36,240	59.78	7.60
2	MARKAND NAVNITLAL ADHIKARI	20,68,028	12.72	10,50,360	50.79	6.46
3	KAILASHNATH MARKAND	14,27,002	8.78	0	-	-
4	RAVI ADHIKARI	14,25,000	8.76			
5	KANCHAN MARKAND ADHIKARI	1,100	0.01	0	-	-
6	BINDU RAMAN	500	0.00	0	-	-
7	HEEREN NAVNITLAL ADHIKARI	500	0.00	0	-	-
8	SHARDA NAVNITLAL ADHIKARI	500	0.00	0	-	-
9	SWATI HIREN ADHIKARI	500	0.00	0	-	-
10	ANJANA GAUTAM ADHIKARI	100	0.00	0	-	-
TOTAL		69,91,259	43.00	22,86,600	32.71	14.06
NOTES:						
22.86 LAC EQUITY SHARES ARE PLEDGED WITH THE BANK AS COLLATERAL SECURITY AGAINST LOAN AVAILED BY THE COMPANY.						

(I)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	INAYATA CONSTRUCTIONS PVT. LTD	1375000	8.46
2	ASSENT TRADING PVT. LTD.	1375000	8.46
3	KEYNOTE ENTERPRISES PVT. LTD.	1375000	8.46
4	LIFE INSURANCE CORPORATION OF INDIA	1,87,000	1.15
TOTAL		43,12,000	26.52

(I)(d) Statement showing details of locked-in shares

Sr. No	Name of the shareholder	Category of Shareholders (Promoters/Public)	Number of locked in shares	Locked-in Shares as % of total no. of shares
1	GAUTAM NAVNITLAL ADHIKARI	PROMOTER	8,31,789	5.12%
2	KAILASHNATH ADHIKARI	PROMOTER	14,27,002	8.78%
3	RAVI ADHIKARI	PROMOTER	14,25,000	8.76%
4	INAYATA CONSTRUCTIONS PVT. LTD	NON- PROMOTER	13,75,000	8.46%
5	ASSENT TRADING PVT. LTD.	NON- PROMOTER	13,75,000	8.46%
6	KEYNOTE ENTERPRISES PVT. LTD.	NON- PROMOTER	13,75,000	8.46%
TOTAL			78,08,791	48.03%

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL

Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total
(II)(b) number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
NIL	NIL	NIL	NIL	NIL
TOTAL	NIL	NIL	NIL	NIL

(III)(a) Statement showing the voting pattern of shareholder, if more than one class of shares/ securities is issued by the issuer:

N.A.